

Islami Bank Securities Limited

Daily Stock Market Report

26-February-2025

| Index | 26-02-2025 | 25-02-2025 | Point Change | %Change |
|-------|------------|------------|--------------|---------|
| DSEX | 5253.79 | 5267.89 | -14.10 | -0.27% |
| DSES | 1173.71 | 1176.05 | -2.34 | -0.20% |
| DSE30 | 1926.19 | 1930.37 | -4.18 | -0.22% |

| Index | 26-02-2025 | 25-02-2025 | Point Change | % Change |
|-------|------------|------------|--------------|----------|
| CS50 | 1119.92 | 1121.35 | -1.43 | -0.13% |
| CS30 | 11990.1 | 12023.13 | -33.03 | -0.27% |
| CSI | 953.41 | 954.13 | -0.72 | -0.08% |

Total Trade, Volume & Market Cap for Dhaka Stock Exchange

| Total Trade | Total Volume | Total Value in Taka (mn) | Total Market Cap. in Taka (mn) |
|-------------|--------------|--------------------------|--------------------------------|
| 144797 | 213505688 | 4634 | 6937999 |

| Issues Advanced | Issues declined | Issues Unchanged |
|-----------------|-----------------|------------------|
| 127 | 208 | 62 |

| DSMEX Index | Value | Point Change | % Change |
|-------------|---------|--------------|----------|
| 26-02-2025 | 1018.99 | 6.35 | 0.63% |

| Issues Advanced | Issues declined | Issues Unchanged |
|-----------------|-----------------|------------------|
| 7 | 10 | 2 |

Top Gainers

| TRADING CODE | Close Price | % CHANGE |
|--------------|-------------|----------|
| BPML | 37.8 | 9.88% |
| SALAMCRST | 21.5 | 9.69% |
| DESHBANDHU | 22.9 | 8.02% |
| FUWANGFOOD | 17.4 | 6.75% |

| | | |
|------------|-------|-------|
| KBPPWBIL | 166.3 | 5.86% |
| RELIANCE1 | 22.6 | 5.61% |
| IFIC | 7.7 | 5.48% |
| LEGACYFOOT | 58.9 | 4.99% |
| SALVOCHEM | 25.5 | 4.94% |
| CAPITECGBF | 7.8 | 4.00% |

Top Losers

| TRADING CODE | Close Price | % CHANGE |
|--------------|-------------|----------|
| MIDLANDBNK | 20.2 | -9.42% |
| SIBL | 9.8 | -4.85% |
| GIB | 4 | -4.76% |
| NBL | 4.6 | -4.17% |
| EBL1STMF | 4.8 | -4.00% |
| PADMALIFE | 19.3 | -3.98% |
| MIDASFIN | 8.3 | -3.49% |
| ISLAMICFIN | 11.2 | -3.45% |
| TOSRIFA | 25.7 | -3.38% |
| SILVAPHL | 11.9 | -3.25% |

Top Value

| TRADING CODE | LTP | Value |
|--------------|------|--------|
| IFIC | 7.7 | 145.12 |
| FUWANGFOOD | 17.4 | 125.31 |
| MIDLANDBNK | 20.2 | 120.17 |
| RELIANCE1 | 22.6 | 107.58 |
| LOVELLO | 84.1 | 102.68 |
| BXPBARMA | 80.3 | 95.75 |

Top Volume

| TRADING CODE | LTP | Volume |
|--------------|------|------------|
| IFIC | 7.7 | 19,035,697 |
| FUWANGFOOD | 17.4 | 7,423,477 |
| MIDLANDBNK | 20.2 | 5,792,745 |
| SPCERAMICS | 18.1 | 5,180,790 |
| RELIANCE1 | 22.6 | 5,078,957 |
| FIRSTSBANK | 5.2 | 4,843,627 |

Foreign Currency Exchange Rate

| Currency | Buying | Selling |
|-------------------------|----------|----------|
| US Dollar (USD) | 122.0000 | 122.0000 |
| EURO (EUR) | 128.2586 | 128.2586 |
| Pound sterling (GBP) | 154.5008 | 154.5618 |
| Australian Dollar (AUD) | 77.3846 | 77.4212 |
| Japanese Yen (JPY) | 0.8185 | 0.8187 |
| Canadian Dollar (CAD) | 85.2134 | 85.2432 |
| Swedish Krona (SEK) | 11.5003 | 11.5142 |
| Singapore Dollar (SGD) | 91.2627 | 91.3516 |
| Chinese Yuan (CNH) | 16.8123 | 16.8227 |
| Indian Rupee (INR) | 1.3999 | 1.4002 |

Sector Data

| Sector | Total Closing Price | Current EPS | P/E | Market Cap (Crore) |
|------------------------|---------------------|-------------|-------|--------------------|
| Bank | 577.4 | 89.27 | 6.98 | 68,732.10 |
| Cement | 405.4 | 30.55 | 14.97 | 9,976.02 |
| Ceramics Sector | 102.7 | 0.64 | 138.5 | 1,823.94 |
| Corporate Bond | 0 | 0 | 0 | 2,114.23 |
| Debenture | 0 | 0 | 0 | 9.84 |
| Engineering | 1,834.80 | 70.15 | 40 | 28,334.68 |
| Financial Institutions | 157.7 | 14.16 | 19.7 | 10,383.34 |
| Food & Allied | 6,610.00 | 132.52 | 28.11 | 30,587.25 |
| Fuel & Power | 3,453.50 | 803.05 | 8.69 | 29,957.19 |
| Insurance | 1,630.50 | 113.98 | 14.69 | 12,172.22 |
| IT Sector | 329 | 15.1 | 21.18 | 2,743.59 |
| Jute | 194.4 | 6.86 | 28.34 | 274.21 |
| Miscellaneous | 3,953.90 | 103.83 | 25.66 | 23,844.05 |
| Mutual Funds | 3,064.90 | 287.61 | 11.18 | 3,623.48 |
| Paper & Printing | 423.7 | 20.25 | 26.69 | 2,133.51 |
| Pharmaceuticals & Ch | 11,464.60 | 521.76 | 23.97 | 55,333.05 |
| Services & Real Estate | 163.6 | 13.29 | 13.24 | 1,815.50 |
| Tannery Industries | 1,251.50 | 35.01 | 44.25 | 2,509.90 |

| | | | | |
|-------------------|----------|-------|-------|-----------|
| Telecommunication | 501.3 | 38.6 | 12.8 | 63,849.63 |
| Textile | 1,514.40 | 70.87 | 23.88 | 12,395.51 |
| Travel & Leisure | 61.7 | 3.34 | 49.18 | 4,039.94 |
| Treasury Bond | 0 | 0 | 0 | 54,772.84 |

